



**AIB Global  
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<i>Date</i>	<i>UK &amp; Irish Time (GMT +1 hour)</i>	<i>Release</i>	<i>Previous</i> ◆	<i>Forecast</i> ◆
<b>This Week:</b>	<b>ECB Speakers:</b>	Weber (Thursday); Mersch (Friday)		
	<b>Fed Speakers:</b>	Moskow (Wednesday); Moskow, Yellen (Thursday)		
	<b>UK:</b>	Halifax House Prices (August)	+0.2% (+2.3%)	
<b>Mon 5th:</b>	<b>US:</b>	Labor Day Holiday		
	<b>UK:</b> 00.01	BRC Retail Sales (August)	-1.9%	
	<b>GER:</b> 08.55	PMI Services (August)	53.8	53.4
	<b>EU-12:</b> 09.00	PMI Services (July)	53.5	53.3
	<b>UK:</b> 09.30	CIPS Services Survey (August)	56.3	56.0
	<b>EU-12:</b> 10.00	Retail Sales (August)	+0.4% (+0.9%)	-0.3% (+0.9%)
<b>Tues 6th:</b>	<b>UK:</b>	Auction: £2.75bn 4.25% 2036 Gilt		
	<b>UK:</b> 09.30	Manufacturing Output (July)	+0.2% (-1.0%)	+0.1% (-0.1%)
		- Industrial Production	+0.0% (-1.9%)	+0.1% (-0.9%)
	<b>GER:</b> 11.00	Manufacturing Orders (July)	+2.2% (+6.3%)	-1.2% (+2.7%)
	<b>US:</b> 15.00	ISM (non-Mfg) (August)	60.5	59.5
<b>Wed 7th:</b>	<b>US:</b>	Auction: 5 Year Notes		
	<b>JAP:</b> 06.00	Leading Index (July)	63.6	
	<b>ITL:</b> 08.30	Consumer Confidence (August)	100.9	100.2
	<b>GER:</b> 11.00	Industrial Production (July)	+1.6%	-0.5%
	<b>US:</b> 13.30	Productivity Revised (Q2)	+2.2%	+2.3%
		- Unit Labour Costs	+1.3%	+1.3%
	<b>BEL:</b> 14.00	Final GDP (Q2)	+0.0% (+1.8%)	
	<b>US:</b> 19.00	Fed Issues Beige Book		
<b>Thurs 8th:</b>	<b>US:</b>	Auction: 10 Year Notes		
	<b>JAP:</b>	BoJ 2 Day Meeting Ends		
	<b>JAP:</b> 06.00	Core Machinery Orders (July)	+11.1% (+5.6%)	-5.4% (+8.0%)
	<b>GER:</b> 07.00	Current Account Balance (July)	€10.4bn	
		- Trade Balance	€14.7bn	€13.5bn
	<b>ITL:</b> 08.30	Business Confidence (August)	86.0	85.5
	<b>SP:</b> 08.30	Industrial Production (July)	-0.2% (-0.2%)	
	<b>EU-12:</b> 09.00	ECB Monthly Bulletin Published		
	<b>IRL:</b> 11.00	<b>CPI (August)</b>	<b>+0.0% (+2.4%)</b>	<b>+0.7% (+2.6%)</b>
	<b>UK:</b> 12.00	BoE Interest Rate Announcement		
	<b>US:</b> 13.30	Initial Claims (w/e 3rd September)	320,000	
	<b>US:</b> 15.00	Wholesale Inventories (July)	+0.7%	+0.5%
	<b>US:</b> 20.00	Consumer Credit (July)	\$14.51bn	\$10.0bn
<b>Fri 9th:</b>	<b>UK:</b>	EU Finance Ministers Meeting Begins		
	<b>JAP:</b> 06.00	Consumer Confidence (August)		
	<b>FRA:</b> 07.45	Industrial Production (July)	+0.3% (-0.4%)	+0.3% (+0.6%)
	<b>ITL:</b> 09.00	Industrial Orders (June)	-0.2% (+7.2%)	
	<b>UK:</b> 09.30	Global Trade Balance (July)	-£4.3bn	-£4.7bn
		- Ex EU Balance	-£1.4bn	-£2.2bn
	<b>ITL:</b> 10.00	Final GDP (Q2)	-0.4% (+8.0%)	
	<b>IRL:</b> 11.00	<b>Industrial Production (July)</b>	<b>+2.6% (+0.4%)</b>	<b>-1.0% (-13.7%)</b>
	<b>US:</b> 13.30	Export Price Index (August)	+0.1%	
		- Import Prices	+1.1%	+1.2%

◆ Month-on-month changes (year-on-year shown in brackets)