



**AIB Global
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<i>Date</i>	<i>UK & Irish Time (GMT +1 hour)</i>	<i>Release</i>	<i>Previous</i> ◆	<i>Forecast</i> ◆
This Week:	ECB Speakers:	Trichet (Monday); Mersch and Caruna (Friday)		
	GER: 08.00	PPI (August)	+0.5% (+4.6%)	+0.5% (+4.8%)
Mon 12th:	JAP: 00.50	GDP (Q2 Revised)	+0.3% /+1.1% s.a.a.r.	+0.4% /+1.5%
	JAP: 00.50	Wholesale Prices (August)	+0.6% (+1.5%)	+0.2% (+1.7%)
	JAP: 00.50	Current Account (July)	Y1.09tn (+15.3%)	Y1.58tr (-3.5%)
	UK: 09.30	PPI Output (July)	+ 0.7% (+3.0%)	+0.5% (+3.1%)
		- Input	+1.8% (+13.5%)	+1.2% (+13.1%)
	UK: 09.30	ODPM House Prices (July)	(+5.0%)	
	EU-12: 10.00	Current Account Balance (Q2)	€0.9bn	
Tues 13th:	JAP:	Auction: 5 Year JGBs		
	ITL:	Auction: 2.75% 2010 and 3.75% 2020 BTPs		
	FRA:	CPI (August Final)	-0.2% (+1.7%)	+0.3% (+1.7%)
	GER:	CPI (August Final)	+0.5% (+2.0%)	+0.1% (+1.9%)
	JAP: 06.00	BoJ Minutes July 27 and August 8/9 Meetings		
	SP: 08.00	CPI (August)	-0.6% (+3.1%)	+0.5% (+3.3%)
	UK: 09.30	CPI (August)	+0.1% (+2.3%)	+0.4% (+2.4%)
		- RPI	+0.1% (+2.9%)	+0.5% (+2.9%)
	IRL: 11.00	Retail Sales (July)	+0.5% (+3.4%)	-0.2% (+4.3%)
	US: 13.30	PPI / Ex Food & Energy (August)	+1.0% / +0.4%	+0.7% /+0.1%
	US: 13.30	Trade: Goods & Services (July)	-\$58.8bn	-\$59.5bn
	US: 19.00	Treasury Budget (August)	-\$41.1bn	-\$48.0bn
Wed 14th:	GER:	Auction: €3bn 09/2007 Schatz		
	EU-12:	Trichet Addresses EU Committee on Economic and Monetary Affairs		
	ITL: 09.00	Final CPI (August)	+0.4% (+2.1%)	+0.2% (+2.0%)
	UK: 09.30	Average Earnings (3 months to July)	(+4.2%)	(+4.1%)
	UK: 09.30	Unemployment (August)	+2,800 / 2.8%	+4,800 / 2.8%
	IRL: 11.00	QNHS: Employment (Q2)	(+3.9%)	(+4.0%)
	US: 13.30	Retail Sales / Ex Autos (August)	+1.8% / +0.3%	-0.5% /+0.5%
	US: 14.15	Industrial Production (August)	+0.1%	+0.4%
		- Capacity Utilisation	79.7%	79.8%
	POL: 15.00	CPI (August)	(+1.3%)	
	NZ: 21.00	RBNZ Policy Statement		
Thurs 15th:	IRL:	Auction: €600m 4.5% 2020 Bond		
	SP:	Auction: 2010 Bond		
	FRA:	BTAN and OATi Auction		
	UK: 09.30	Retail Sales (August)	-0.3% (+1.8%)	+0.1% (+1.1%)
	IRL: 11.00	External Trade (July)	€1,989m	€2,500m
	SWZ: 13.00	SNB Policy Statement		
	US: 13.30	CPI / Ex Food & Energy (August)	+0.5% / +0.1%	+0.5% /+0.2%
	US: 13.30	Business Inventories (July)	+0.0%	+0.2%
	US: 13.30	Empire State Index (September)	23.04	18.0
	US: 13.30	Initial Jobless Claims (w/e 10th September)	319,000	380,000
	US: 17.00	Philly Fed Index (September)	17.5	14.9
Fri 16th:	ITL: 09.00	Industrial Production (July)	-0.7% (-3.0%)	+0.4% (-2.5%)
	EU-12: 11.00	Harmonised CPI (August)	-0.1% (+2.2%)	+0.1% (+2.1%)
	US: 13.30	Current Account (Q2)	-\$195.1bn	-\$192.8bn
	US: 14.00	TICS Net Capital Inflow (July)	\$71.2bn	
	US: 14.45	Michigan Sentiment (September prelim)	89.1	85.5

◆ Month-on-month changes (year-on-year shown in brackets)

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