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Date	UK & Irish Time (GMT)	Release	Previous◆	Forecast ◆
This Week:	Fed Speakers:	Pianalto (Monday); Lacker (Tuesday); Bernanke Testimony to House (Wednesday); Bernanke Testimony to Senate; Poole; Pianalto (Thursday)		
Mon 13th:	EU-12:	EU Finance Ministers Meeting (to Tuesday 14th)		
	JAP:	Current Account (December)	(+15.1%)	(-1.9%)
	UK: 09.30	ODPM House Prices (December)	(+2.5%)	(+3.3%)
	ITL: 09.00	Industrial Production (December)	+0.1% (+1.4%)	+0.6% (+0.9%)
	UK: 09.30	PPI Output (January)	-0.2% (+2.4%)	+0.3% (+2.8%)
		- Input	+0.9% (+17.2%)	+1.1% (+13.5%)
	IRL: 11.00	Retail Sales (December)	+1.4% (+3.9%)	-0.5% (+3.9%)
Tues 14th:	JAP:	Auction: 5 Year		
	HOLL:	Auction: €1.5-2.0bn New 3.75% 2023 DSL		
	GER: 07.00	GDP (Q4)	+0.6% (+1.4%)	+0.3% (+1.8%)
	SP: 08.00	GDP (Q4)	+0.8% (+3.5%)	+0.9% (+3.4%)
	HOLL: 08.30	GDP (Q4)	+0.3% (+0.9%)	+0.4% (+1.4%)
	UK: 09.30	CPI (January)	+0.3% (+2.0%)	-0.5% (+2.1%)
		- RPI	+0.3% (+2.2%)	-0.3% (+2.5%)
	EU-12: 10.00	Flash GDP (Q4)	+0.6% (+1.6%)	+0.4% (+1.8%)
	GER: 10.00	ZEW Expectations Balance (February)	71.0	71.0
	US: 13.30	Retail Sales / Ex Autos (January)	+0.7% / +0.2%	+0.7% / +0.7%
	US: 15.00	Business Inventories (December)	+0.5%	+0.3%
Wed 15th:	GER:	Auction: €7bn 3.5% 2016 Bund		
	ITL:	Auction 2.75% 06/2010 and 4% 02/2037 BTPs		
	UK: 09.30	Unemployment (January)	+7,200 / 2.9%	+7,800 /2.9%
	UK: 09.30	Average Earnings (3 Months to December)	(+3.4%)	(+3.4%)
	UK: 10.30	BoE Inflation Report Published		
	IRL: 11.00	External Trade Balance (December)	€3,237m	€2,750m
	US: 13.30	Empire State Index (February)	20.12	18.0
	US: 14.00	TICs - Net Capital Inflows (December)	\$89.1bn	\$88bn
	US: 14.15	Industrial Production (January)	+0.6%	+0.3%
		- Capacity Utilisation	80.7%	80.8%
	POL: 15.00	CPI (January)	-0.2% (+0.7%)	
Thurs 16th:	SP:	Auction: 4.2% 01/2037 Bono		
	FRA:	Auction: BTANs + Index Linked OATs		
	UK:	Auction: £2.5bn 4.25% 2055 Gilt		
	UK: 00.30	RICS House Price Balance (January)	8	10
	SP: 08.00	CPI (January)	+0.2% (+3.7%)	-0.5% (+4.2%)
	UK: 09.30	Retail Sales (January)	+0.4% (+4.0%)	+0.2% (+3.3%)
	IRL: 11.00	Quarterly National Household Survey (Q4)		
		- Employment	(+5.1%)	(+4.5%)
	US: 13.30	Initial Jobless Claims (w/e 11 Feb)	277,000	
	US: 13.30	Housing Starts (January)	1.933m s.a.a.r.	2.0m s.a.a.r.
	US: 13.30	Export / Import Prices (January)	+0.1% / -0.2%	+0.1% / +0.8%
	US: 15.00	Philly Fed Index (February)	3.3	8.0
	JAP: 23.50	GDP (Q4)	+0.2% / +1.0% s.a.a.r.	+1.2% / +5.0%
Fri 17th:	EU-12: 10.00	Industrial Production (December)	+1.3% (+2.6%)	+0.1% (+2.0%)
	US: 13.30	PPI / Ex Food & Energy (January)	+0.9% / +0.1%	+0.1% / +0.2%
	US: 14.45	Michigan Sentiment (Feb p)	91.2	92.0

◆ Month-on-month changes (year-on-year shown in brackets)

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