

ECONOMIC DIARY

Monday 21st November - Friday 25th November 2005



**AIB Global
Treasury
Economic
Research**

John Beggs
Chief
Economist

**Oliver
Mangan**
Chief Bond
Economist

**Geraldine
Concagh**
Senior
Economist

**Jenny
Pollock**
Senior
Economist

<i>Date</i>	<i>UK & Irish Time (GMT +1 hour)</i>	<i>Release</i>	<i>Previous</i> ◆	<i>Forecast</i> ◆
This Week:	Fed Speakers:	Moskow (Monday)		
	ECB Speakers	Trichet Testifies to EU Parliament, Gonzalez-Paramo (Monday); Quaden, Wellin (Tuesday); Liikanen (Thursday)		
	BoE Speakers:	King Testifies on Inflation Report (Thursday)		
	GER:	Prelim CPI (November)	+0.0% (+2.3%)	-0.3% (+2.5%)
Mon 21st:	UK: 00.01	Rightmove House Prices (November)	+0.5%	
	ITL: 09.00	Industrial Orders (September)	+1.0% (+12.9%)	+0.2% (+8.1%)
	UK: 09.30	ODPM House Prices (September)	(+2.8%)	(+2.9%)
	EU-12: 10.00	Trade Balance (September)	-€2.6bn	-€2.0bn
	US: 15.00	Leading Indicators (October)	-0.7%	+0.8%
	JAP: 23.50	Tertiary Industry Index (September)	+1.7%	-0.4
		- All Industry Index	+1.1%	-0.1%
Tues 22nd:	JAP:	20 Year JGB Auction		
	GER: 07.00	GDP (Q3 Details)	+0.2% (+0.7%)	+0.6% (+1.4%)
	FRA: 08.45	Household Consumption (October)	-0.6% (+4.2%)	-0.4%
	UK: 11.00	CBI Monthly Industrial Trends (November)	-25	-23
	US: 19.00	Minutes November FOMC Meeting Published		
Wed 23rd:	JAP:	Market Holiday		
	GER:	Auction: €8bn 01/2016 Bund		
	US:	Auction: 2 Year Notes		
	SP: 08.00	GDP (Q3 Details)	+0.9% (+3.4%)	+0.8% (+3.5%)
	ITL: 08.30	Consumer Confidence (November)	105.3	105.0
	EU-12: 09.00	Industrial Orders (September)	-0.1% (+4.9%)	+0.9% (+5.0%)
	UK: 09.30	Minutes November MPC Meeting		
	US: 13.30	Initial Jobless Claims (w/e 19th November)	303,000	
	BEL: 14.00	Business Confidence (November)	-3.9	-3.5
	US: 14.45	Michigan Sentiment (November Final)	79.9 (p)	80.0
	JAP: 23.50	Trade Balance (October)	Y957bn/(-21.1%)	Y880bn/(-23.7%)
Thurs 24th:	US:	Market Holiday - Thanksgiving Day		
	UK:	Auction: £525m 2.5% 2013 Index Linked Gilt		
	FRA: 07.45	General Production Outlook (November)	-2	0
		- Business Climate	102	103
	GER: 09.00	Ifo Index (November)	98.7	98.6
	EU-12: 09.00	Current Account (September)	-€2.9bn	-€4.0bn
	IRL: 11.00	Manufacturing Output Prices (October)	+0.9% (-0.2%)	-0.2% (+0.4%)
	JAP: 23.30	CPI Ex-Food - National (October)	(-0.1%)	(+0.0%)
		- Tokyo (November)	(-0.3%)	(-0.2%)
Fri 25th:	SP: 08.00	PPI (October)	+0.8% (+5.4%)	+0.1%
	ITL: 08.30	Business Confidence (November)	89.5	90.0
	UK: 09.30	GDP (Q3 2nd Estimate)	+0.4% (+1.6%) (p)	+0.4% (+1.6%)

◆ Month-on-month changes (year-on-year shown in brackets)