

# ECONOMIC DIARY

Monday 26th September - Friday 30th September 2005



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Date	UK & Irish Time (GMT +1 hour)	Release	Previous◆	Forecast ◆
<b>This Week:</b>	<b>Fed Speakers:</b>	Greenspan, Hoenig, Bies, Moskow, (Monday); Greenspan, Yellen, Moskow, Hoenig (Tuesday); Ferguson (Wednesday);		
	<b>ECB Speakers:</b>	Caruana (Monday); Liikanen (Wednesday)		
	<b>GER:</b>	CPI (September Prel)	+0.1% (+1.9%)	+0.4%(+2.6%)
	<b>GER:</b>	Retail Sales (August)	-0.6% (-3.0%)	
<b>Mon 26th:</b>	<b>US:</b> 15.00	Existing Home Sales (August)	7.16m	7.11m
	<b>US:</b> 17.40	Treasury Sec Snow Speaks		
<b>Tues 27th:</b>	<b>UK:</b>	Auction: £2.75bn 4.75% 2020 Gilt		
	<b>JAP:</b>	Auction: 2 Year JGBs		
	<b>UK:</b> 01.00	Nationwide House Price Index (September)	-0.2% (+2.3%)	+0.2% (+2.2%)
	<b>EU-12:</b> 09.00	M3 (August)	(+7.6%)	(+7.9%)
		- 3 Month Moving Average	(+7.9%)	(+8.1%)
	<b>GER:</b> 09.00	Ifo Business Climate Index	94.6	94.3
	<b>US:</b> 15.00	Consumer Confidence	105.6	98.0
	<b>US:</b> 15.00	New Home Sales	1.41m	1.35m
	<b>US:</b> 16.45	Treasury Secretary Snow Speaks		
<b>Wed 28th:</b>	<b>US:</b>	Auction: 2-Year Treasuries		
	<b>ITL:</b>	Auction: BTPs and CCTs		
	<b>POL:</b>	MPC Rate Announcement		
	<b>FRA:</b> 07.45	Business Confidence (INSEE) (September)	101	100
	<b>ITL:</b> 08.30	Business Confidence (September)	87.5	87.0
	<b>UK:</b> 09.30	GDP (Q2 Final)	+0.5% (+1.8%)	+0.5% (+1.8%)
	<b>UK:</b> 09.30	Current Account Balance (Q2)	-£5.0bn	-£5.5bn
	<b>UK:</b> 11.00	CBI Trades Survey (September)	-18	
	<b>US:</b> 13.30	Durable Orders (August)	-4.9%	+0.7%
<b>Thurs 29th:</b>	<b>JAP:</b> 00.50	Retail Sales (August)	(+0.6%)	(+0.1%)
	<b>GER:</b> 08.55	Unemployment (September)	-12,000	+15,000
	<b>UK:</b> 09.30	Net Mortgage Lending (August)	£6.5bn	
	<b>US:</b> 13.30	GDP (Q2 Final)	+3.3%	+3.3%
		- Deflator	2.4%	2.4%
	<b>US:</b> 13.30	Initial Jobless Claims (w/e 30 September)	432,000	
<b>Fri 30th:</b>	<b>JAP:</b> 00.30	Tokyo CPI (September)	-0.3%	-0.3%
	<b>JAP:</b> 00.30	Industrial Production	-1.2% (-2.3%)	+1.7% (+2.1%)
	<b>FRA:</b> 07.40	Consumer Confidence (September)	-30	-29
	<b>EU-12:</b> 10.00	Economic Sentiment (September)	97.3	97.4
		- Business Sentiment	-8	-7.5
		- Consumer Sentiment	-15	-15
	<b>UK:</b> 10.30	GFK Consumer Confidence (September)	-4	-4
	<b>EU-12:</b> 10.00	HICP Flash Estimate (September)	(+2.2%)	(+2.4%)
	<b>IRL:</b> 11.00	<b>GDP/GNP (Q2)</b>	<b>(+2.4%) / (+3.9%)</b>	<b>(+6.6%) / +7.5%)</b>
	<b>IRL:</b> 11.00	<b>Balance of Payments (Q2)</b>	<b>-€1,439m</b>	<b>0</b>
	<b>IRL:</b> 11.00	<b>Credit Growth (August)</b>	<b>(+26.7%)</b>	<b>(+26.5%)</b>
	<b>US:</b> 13.30	Personal Consumption (August)	+1.0	-0.2%
		- Personal Income	+0.3%	+0.3%
		- Core PCE	+0.1%	+0.1%
	<b>US:</b> 14.45	Michigan Sentiment Survey (September Fin)	76.9	80.2
	<b>US:</b> 15.00	Chicago PMI (September)	49.2	49.0

◆ Month-on-month changes (year-on-year shown in brackets)

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