



# ECONOMIC DIARY

Monday 27th June- Friday 1st July 2005



**AIB Global Treasury Economic Research**

**John Beggs**  
Chief Economist

**Oliver Mangan**  
Chief Bond Economist

**Geraldine Concagh**  
Senior Economist

**Jenny Pollock**  
Senior Economist

Date	UK & Irish Time (GMT +1 hour)	Release	Previous ◆	Forecast ◆
<b>This Week:</b>				
	<b>GER:</b>	Import Prices (May)	+0.0%(+3.3%)	+0.1% (+2.5%)
	<b>UK:</b>	Nationwide House Prices (June)	+0.0% (+3.3%)	
<b>Mon 27th:</b>				
	<b>G-10:</b>	Final Day of G-10 Central Bankers Meeting		
	<b>GER:</b> 09.00	IFO Business Survey (June)	92.9	93.3
	<b>EU-12:</b> 10.00	Current Account (April)	€3.0bn	
<b>Tues 28th:</b>				
	<b>OECD:</b>	Economic Outlook (No.77) Published		
	<b>ITL:</b>	Auction: 2.5% 06/2008 and 3.75% 08/2015 BTPS		
	<b>GER:</b> 07.00	Consumer Confidence (June)	4.4	
	<b>FRA:</b> 07.45	INSEE Business Survey (May)	96.0	96.0
	<b>ITL:</b> 08.30	Business Confidence (June)	84.2	84.3
	<b>EU-12:</b> 10.00	M3 / 3 Mth Mov. Avg (May)	(+6.7%) / (+6.6%)	(+6.8%)/(+6.7%)
	<b>US:</b> 15.00	Consumer Confidence (June)	102.2	103.0
<b>Wed 29th:</b>				
	<b>POL:</b>	2 Day MPC Meeting Ends		
	<b>US:</b>	Auction: 2 Year Notes		
	<b>GER:</b>	Auction : €7bn 07/2015 Bund		
	<b>JAP:</b> 00.50	Industrial Production (May)	+1.9%	-2.5%
	<b>UK:</b> 09.30	Consumer Credit (May)	+£1.6bn	+£1.3bn
	<b>UK:</b> 09.30	CBI Distributive Trades Survey (June)	-7	-4
	<b>US:</b> 13.30	GDP (Q1 Revised)	+3.5% s.a.a.r. (p)	+3.6% s.a.a.r.
<b>Thurs 30th:</b>				
	<b>FRA:</b> 07.45	Unemployment Rate (May)	10.2%	10.2%
	<b>FRA:</b> 07.50	INSEE Household Survey (June)	-29	-28
	<b>GER:</b> 08.55	Unemployment (June)	0 / 11.6%	-1,700/ 11.8%
	<b>UK:</b> 09.30	GDP (Q1 Final)	+0.5% (+2.7%) (p)	+0.5% (+2.7%)
	<b>EU-12:</b> 10.00	EC Economic Sentiment (June)	96.1	96.1
		Business / Consumer Confidence	-11 / -15	-11/-15.0
	<b>EU-12:</b> 10.00	Flash HICP (June)	(1.9%)	(+2.0%)
	<b>ITL:</b> 10.00	Provisional CPI (June)	+0.3% (+1.9%)	-0.2% (+1.9%)
	<b>UK:</b> 10.30	Gfk Consumer Confidence (May)	-1	-1
	<b>IRL:</b> 11.00	<b>Private Sector Credit (May)</b>	<b>(+26.7%)</b>	<b>(+25.5%)</b>
	<b>IRL:</b> 11.00	<b>Balance of Payments (Q1)</b>	<b>€238m(Q4)</b>	<b>-€650m</b>
	<b>NOR:</b> 13.00	Norges Bank Interest Rate Announcement		
	<b>US:</b> 13.30	Initial Jobless Claims (w/e 25th June)	314,000	325,000
	<b>US:</b> 13.30	Personal Income / Expenditure (May)	+0.7% / +0.6%	+0.3% + 0.1%
		- Core PCE	+0.1%	+0.1%
	<b>US:</b> 15.00	Chicago PMI (June)	54.1	53.0
	<b>US:</b> 19.15	FOMC Interest Rate Announcement		
<b>Fri 1st:</b>				
	<b>JAP:</b> 00.30	Core Tokyo CPI (June)	(-0.4%)	(-0.4%)
	<b>JAP:</b> 12.50	Tankan Report (Q2)	+14	+15
	<b>GER:</b> 08.55	Manufacturing PMI (June)	49.4	49.6
	<b>EU-12:</b> 09.00	Manufacturing PMI (June)	48.7	49.0
	<b>UK:</b> 09.30	CIPS/PMI Manufacturing Survey (June)	47.3	47.5
	<b>EU-12:</b> 10.00	Unemployment (May)	8.9%	8.9%
	<b>IRL:</b> 11.00	<b>Live Register (June)</b>	<b>+2,600 to 156,800</b>	<b>-800 to 156,000</b>
	<b>US:</b> 14.45	Michigan Sentiment (June Final)	94.8(p)	93.5(f)
	<b>US:</b> 15.00	Construction Spending (May)	+0.5%	+0.6%
	<b>US:</b> 15.00	Manufacturing ISM (June)	51.4	51.0
	<b>US:</b> 22.00	Domestic Auto Sales (June)	16.7m	16.6m

◆ Month-on-month changes (year-on-year shown in brackets)

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