

# ECONOMIC DIARY

Monday 31st October - Friday 4th November 2005



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Date	UK & Irish Time (GMT +1 hour)	Release	Previous◆	Forecast ◆
<b>This Week:</b>	<b>Fed Speakers:</b>	Moskow (Wednesday); Ferguson, Minehan (Thursday)		
	<b>GER:</b> 07.00	Retail Sales (September)	+0.1% (+2.2%)	-0.2% (-0.4%)
	<b>UK:</b> 08.00	Halifax House Prices (October)	+1.2% (+3.0%)	
<b>Mon 31st:</b>	<b>IRL:</b>	<b>Public Holiday</b>		
	<b>JAP:</b>	BoJ Monetary Policy Meeting		
	<b>UK:</b>	Consumer Credit (September)	£1.3bn	£1.4bn
		- Mortgage Approvals	107,000	
	<b>ITL:</b> 09.00	PPI (September)	+0.5% (+3.7%)	+0.4% (+3.9%)
	<b>UK:</b> 10.30	Gfk Consumer Confidence (October)	-5	
	<b>US:</b> 13.30	Personal Income (September)	-0.1%	+0.2%
		- Expenditure	-0.5%	+0.7%
		- Core PCE	+0.2%	
	<b>US:</b> 15.00	Chicago PMI (October)	60.5	57.5
<b>Tues 1st:</b>	<b>EU-12:</b>	Market Holiday in Spain/Portugal/Austria/Belgium		
	<b>AUS:</b>	RBA Board Meeting		
	<b>JAP:</b> 05.00	10 Year JGB Auction		
	<b>UK:</b> 07.00	Nationwide House Prices (October)	-0.2% (+1.8%)	
	<b>GER:</b> 08.55	PMI Manufacturing (October)	51.0	52.0
	<b>EU-12:</b> 09.00	PMI Manufacturing (October)	51.7	52.5
	<b>UK:</b> 09.30	CIPS Manufacturing Survey (October)	51.5	51.4
	<b>IRL:</b> 10.00	<b>Central Bank Publishes Stability Report</b>		
	<b>UK:</b> 11.00	CBI Distributive Trades Survey (October)	-24	-19
	<b>US:</b> 15.00	ISM (Manufacturing) (October)	59.4	56.5
	<b>US:</b> 15.00	Construction Spending (September)	+0.4%	+0.5%
	<b>US:</b> 19.15	FOMC Interest Rate Announcement		
	<b>US:</b>	Domestic Auto Sales (October)	13.0m s.a.a.r.	13.0m s.a.a.r.
<b>Wed 2nd:</b>	<b>US:</b>	Quarterly Refunding Announcement		
	<b>GER:</b> 09.00	Unemployment (October)	+39,000 / 11.7%	-20,000 / 11.6%
	<b>NOR:</b> 13.00	Norges Bank Rate Announcement and Inflation Report Published		
<b>Thurs 3rd:</b>	<b>JAP:</b>	Culture Day - Market Closed		
	<b>SP:</b>	Auction: 3% 2007 Bond		
	<b>FRA:</b>	Auction: OATs		
	<b>GER:</b> 08.55	PMI Services (October)	56.2	56.4
	<b>EU-12:</b> 09.00	PMI Services (October)	54.7	55.0
	<b>UK:</b> 09.30	CIPS Services Survey (October)	55.0	55.3
	<b>EU-12:</b> 12.45	ECB Interest Rate Announcement followed by Press Conference at 13.30		
	<b>US:</b> 13.30	Initial Jobless Claims (w/e 29th October)	328,000	
	<b>US:</b> 13.30	Productivity (Q3)	+1.8%	+2.4%
		- Labour Costs	+2.4%	+1.9%
	<b>US:</b> 15.00	ISM (Non-manufacturing) (October)	53.3	56.8
	<b>US:</b> 15.00	Factory Orders (September)	+2.5%	-0.3%
	<b>US:</b> 15.00	Greenspan Testifies to Joint Economic Committee		
<b>Fri 4th:</b>	<b>EU-12:</b> 10.00	PPI (September)	+0.4% (+4.0%)	+0.5% (+4.3%)
	<b>EU-12:</b> 10.00	Unemployment Rate (September)	8.6%	8.6%
	<b>GER:</b> 10.00	Manufacturing Orders (September)	-3.8% (+8.4%)	+0.9%
	<b>US:</b> 13.30	Non Farm Payrolls (October)	-35,000	+75,000
		- Unemployment Rate	5.1%	5.1%
		- Average Hourly Earnings	+0.2%	+0.2%

◆ Month-on-month changes (year-on-year shown in brackets)

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