



ECONOMIC DIARY

Monday 4th April - Friday 8th April 2005



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<i>Date</i>	<i>UK & Irish Time (GMT +1 hour)</i>	<i>Release</i>	<i>Previous</i> ◆	<i>Forecast</i> ◆
This Week:	Fed Speakers:	Gramlich (Monday), Greenspan (Tuesday, Wednesday & Friday), Santomero & Poole (Thursday)		
	ECB Speakers:	Caruana (Thursday)		
	UK:	Halifax House Prices (March)	-0.5% (+12.1%)	
Mon 4th:	EU-12:	EC Publishes Spring Economic Forecasts		
	UK:	Prov MO (March)	+0.5% (+5.9%)	
	EU-12: 10.00	PPI (February)	+0.6% (+3.9%)	+0.4% (+4.1%)
	IRL: 16.30	Exchequer Balance (to end March)	+€272m (March '04)	+€600m
Tues 5th:	JAP:	Auction: 10 Year JGB		
	SPA:	Auction: 5 Year Bonds		
	FRA:	Auction: OAT, Long Term		
	SP: 08.00	Industrial Production (February)	+5.8% (+1.1%)	+3.9% (+1.2%)
	FRA: 08.50	Services Index (March)	57.2	56.5
	GER: 08.55	Services Index (March)	50.4	50.0
	EU-12: 09.00	Services Index (March)	53.0	52.8
	UK: 09.30	CIPS Services Survey (March)	55.1	55.0
	EU-12: 10.00	Retail Sales (February)	+0.3% (-0.6%)	-0.2% (+0.3%)
	IRL: 11.00	Live Register (March)	155,900	155,000
Wed 6th:	JAP:	BoJ 2 Day Meeting Ends		
	AUST: 00.30	RBA Policy Meeting Ends		
	JAP: 06.00	Leading Diff Index (February)	54.5	
		- Coincident Index	88.9	
	JAP: 07.00	BoJ Economic Report (April)		
	GER: 11.00	Manufacturing Orders (February)	-3.5% (+4.9%)	+0.2% (+4.1%)
	US: 15.00	Treasury's Snow Speaks		
	US: 17.30	IMF's Rato Speaks on Sustaining Global Growth & Stability		
Thurs 7th:	UK: 09.30	Industrial Production (February)	-0.1% (+0.1%)	+0.2% (+0.7%)
		- Manufacturing Output	-0.2% (+1.3%)	-0.1% (+1.5%)
	GER: 11.00	Industrial Production (February)	+2.8% (+3.8%)	-1.3% (+2.4%)
	UK: 12.00	BoE 2-Day MPC Meeting Ends		
	EU-12: 12.45	ECB Policy Meeting Ends		
	EU-12: 13.30	ECB Press Conference		
	US: 13.30	Initial Jobless Claims (w/e 2nd April)	350,000	
	UK: 14.30	NIESR GDP Estimate (3 Months to March)	+0.6%	
	US: 15.00	Treasury's Snow Testimony to Senate Banking Committee		
	US: 15.00	Wholesale Inventories (February)	+1.0%	+0.7%
	US: 22.00	Consumer Credit (February)	US\$11.5bn	US\$7.5bn
Fri 8th:	JAP: 06.00	Core Machinery Orders (February)	-2.2% (+4.8%)	+2.8% (+5.2%)
	JAP: 06.00	Economy Watchers Survey (March)	45.6	
	GER: 07.00	Current Account (February)	€6.6bn	
	GER: 07.00	Trade Balance (February)	€13.2bn	€12.2bn
	IRL: 11.00	CPI (March)	+0.8% (+2.2%)	+0.0% (+2.2%)

◆ Month-on-month changes (year-on-year shown in brackets)

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