

ECONOMIC DIARY

Monday 4th October - Friday 8th October 2004



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<i>Date</i>	<i>UK & Irish Time (GMT + 1 hr)</i>	<i>Release</i>	<i>Previous◆</i>	<i>Forecast ◆</i>
Mon 4th:	US:	Fed's Santomero, Poole and Bies Speak		
	UK: 09.30	CIPS Construction PMI (September)	55.8	
	UK: 09.30	Prov MO (August)	+0.1% (+5.1%)	
	EU-12: 10.00	PPI (August)	+0.4% (+2.8%)	+0.4% (+3.0%)
	EU-12: 10.00	Retail Sales (August)	+0.4% (+1.1%)	+0.0% (+1.5%)
	EU-12: 13.00	ECB president Trichet To Speak		
	US: 15.00	Factory Orders (August)	+1.3%	0.3%
	IRL: 16.30	Exchequer Returns (September)	-€1034m	-€500m
Tues 5th:	AUS:	Reserve Bank of Australia Board Meeting		
	EU:	European Commission Quarterly Economic Report Released		
	JAP:	Auction: Yen 1.9tr 10 Year JGBs		
	AUT:	Auction: €770m 8% 10/2013 Bond		
	SP: 08.00	Industrial Production (August)	+1.6% (+2.0%)	
	GER: 08.55	Unemployment (September)	+24,000 / 10.6%	+10,000/10.6%
	GER: 08.55	Services PMI (September)	53.5	53.3
	EU-12: 09.00	Services PMI (September)	54.5	54.4
	UK: 09.30	CIPS Services Survey (September)	56.9	56.5
	EU-12: 10.00	Unemployment Rate (August)	9.0%	9.0%
	US: 15.00	ISM (Non-manufacturing) (September)	58.2	59.0
	US: 15.30	Fed's Greenspan Speaks		
Wed 6th:	GER:	Auction: €5bn 3.5% 10/2009 OBL		
	US:	Auction: \$15bn (est) 5 Year Notes		
	UK:	BoE 2-Day Meeting Begins		
	UK: 09.30	Industrial Production (August)	-0.3% (+0.1%)	+0.3% (+1.2%)
		- Manufacturing Output	-0.2% (+0.9%)	+0.3% (+1.6%)
	GER: 11.00	Manufacturing Orders (August)	+2.8% (+7.2%)	+0.3% (+7.8%)
	UK: 13.30	NIESR GDP Estimate (3 mths to September)	+0.7%	
Thurs 7th:	FRA:	OAT Auction		
	US:	Auction: \$9bn (est) 10 Year TIPS		
	SP:	Auction: 6% 01/2009 Bond		
	US: 01.45	Fed's Greenspan, Hoening, Ferguson, Poole and McTeer All Speak		
	JAP: 06.00	Leading Index (August)	60.0%	
	UK: 12.00	BoE MPC Announce Interest Rate Decision		
	EU-12: 12.45	ECB Meeting and Interest Rate Announcement		
	EU-12: 13.30	ECB News Conference		
	US: 13.30	Initial Jobless Claims (w/e 2nd October)	369,000	350,000
	US: 20.00	Consumer Credit (August)	\$10.9bn	\$5.9bn
Fri 8th:	US:	Fed's Bernanke and Ferguson to Speak		
	JAP: 06.00	Core Machinery Orders (August)	-11.3% (+0.3%)	+5.7% (+7.5%)
	JAP: 06.00	PCE (August)	(+1.1%)	
	GER: 07.00	Trade Balance (August)	€13.5bn	€10.5bn
		- Current Account	€3.1bn	€3.0bn
	GER: 11.00	Industrial Production (August)	+1.6% (+2.0%)	-0.3% (+4.1%)
	US: 13.30	Non-Farm Payrolls (September)	+144,000	155,000
		- Hourly Earnings	+0.3%	+0.3%
		- Unemployment Rate	5.4%	5.4%
	US: 15.00	Wholesale Inventories (August)	+1.3%	+0.8%

◆ Month-on-month changes (year-on-year shown in brackets)

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