



ECONOMIC DIARY

Monday 6th September - Friday 10th September 2004



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Date	UK & Irish Time (GMT + 1 hr)	Release	Previous◆	Forecast ◆
Mon 6th:	US:	Labour-Day Markets Closed		
	GER: 11.00	Manufacturing Orders (July)	-3.5% (+4.2%)	+1.2% (+5.9%)
	UK: 18.00	BRC Retail Sales (August)	(+1.8%)	
Tues 7th:	JAP: 06.00	Leading Diff. Index (July)	63.6	
	ITL: 08.30	Consumer Confidence (August)	101.2	100.6
	UK: 09.30	Industrial Production (July)	-0.3% (+0.5%)	+0.5 (+0.4%)
		- Manufacturing Output (July)	-0.7% (+1.2%)	+0.5% (+1.0%)
	IRL: 11.00	Quarterly Household Survey: - Employment (Q2)	(+2.9%)	(+2.9%)
	GER: 11.00	Industrial Production (July)	-1.9%	+0.8%
Wed 8th:	UK: 01.00	BoE 2 Day MPC Meeting Begins		
	ITL: 08.30	Business Confidence (August)	95.0	94.6
	CAN: 14.00	Bank of Canada Policy Announcement		
	US: 15.30	US Greenspan Testifies to House Budget Panel on Economic Deficit		
	US: 19.00	Fed's Beige Book Released		
	US: 20.00	Consumer Credit (July)	\$6.6bn	\$7.1bn
Thurs 9th:	JAP: 00.50	Corporate Goods Prices (August)	+0.4% (+1.6%)	+0.2% (+1.8%)
	JAP: 00.50	Current Account (July)	¥1.2809t	¥1.7250t (+14.3%)
	JAP: 07.00	BoJ Release Monthly Report		
	GER: 07.00	Trade Balance (July)	€14.7bn	€15.0bn
		- Current Account (July)	€8.2bn	€3.3bn
	JAP: 07.00	Machinery Orders (August)	+3.9% (+10.4%)	-2.5%
	JAP: 07.30	2-Day Policy Meeting Ends		
	SP: 08.00	Industrial Production (July)	(+3.6%)	(+3.0%)
	EU-12: 09.00	ECB Releases Monthly Bulletin		
	UK: 09.30	Global Trade (July)	-£5.0bn	-£4.8bn
		- Ex EU Trade (July)	-£2.6bn	-£2.5bn
	EU-12: 10.00	GDP (Q2 prel.)	+0.6% (+1.3%)	+0.5% (+2.0%)
	IRL: 11.00	Consumer Price Index (August)	-0.3% (+2.7%)	+0.7% (+2.8%)
	UK: 12.00	MPC Interest Rate Decision		
	US: 13.30	Export Prices (August)	+0.4%	
- Import Prices (August)		+0.2%	+0.6%	
US: 13.30	Initial Jobless Claims (w/e 4th September)	362,000		
US: 15.00	Wholesale Inventories (July)	+1.1%	+0.6%	
US: 21.00	Fed's Yellen Speaks on Economic Outlook			
NZ: 22.00	RBNZ Monetary Policy Statement			
Fri 10th:	HOLL:	ECOFIN Meeting begins, Stability Pact Changes on the Agenda		
	JAP: 00.50	GDP (Q2 revised)	+0.4% (+4.4%)	+0.6%
	SP: 08.00	CPI (August)	-0.8% (+3.4%)	+0.5% (+3.3%)
	ITL: 08.30	GDP (Q2)	+0.3% (+1.1%)	+0.3% (+1.1%)
	EU-12: 10.00	ECB President Trichet Gives "The Vincent Lecture"		
	IRL: 11.00	Industrial Production (July early est)	+2.5% (+4.2%)	+2.0% (+2.2%)
	US: 13.30	PPI (August)	+0.1%	+0.1%
		- Ex Food & Energy	+0.1%	+0.1%
	US: 13.30	Trade: Goods & Services (July)	-\$55.8bn	-\$51.0bn
	US: 14.30	Fed's McTeer Speaks at Technology Conference		
	US: 17.00	Fed's Poole Speaks on Global Trade		

◆ Month-on-month changes (year-on-year shown in brackets)

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