



**AIB Global
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<i>Date</i>	<i>UK & Irish Time (GMT)</i>	<i>Release</i>	<i>Previous◆</i>	<i>Forecast ◆</i>
This Week:	ECB Speakers:	Mersche (Monday), Caruana and Mersche (Tuesday)		
	GER:	Preliminary CPI (March)	+0.4% (+1.8%)	+0.2% (+1.7%)
	GER:	Import Prices (February)	+0.7% (+2.9%)	+0.6% (+3.5%)
Mon 21st:	JAP:	Spring Equinox Holiday		
	UK: 00.01	Rightmove House Prices (March)	+2.3%	
	UK: 20.30	BoE's Barker Speaks		
Tues 22nd:	EU:	Head of States & Government Meeting (to Wednesday 23rd)		
	JAP:	BoJ Minutes of Feb 16/17 Meeting and Government Economic Report Released		
	FRA: 07.45	Household Consumption (February)	+1.5% (+3.8%)	-0.2% (+3.7%)
	UK: 09.30	CPI (February)	-0.5% (+1.6%)	+0.3% (+1.6%)
		- RPI	-0.5% (+3.2%)	+0.4% (+3.1%)
	UK: 11.30	Chancellor Brown Testifies to Treasury Select Committee		
	US: 13.30	PPI (February)	+0.3% (+4.2%)	+0.3% (+4.6%)
		- Ex Food & Energy	+0.8% (+2.7%)	+0.1% (+2.9%)
	US: 19.15	FOMC Announcement		
	JAP: 23.50	Trade Balance (February)	Y200bn (-59.9%)	Y1,350bn (-3.3%)
Wed 23rd:	ITL: 08.30	Consumer Confidence (March)	104.4	104.0
	GER: 09.00	Ifo Index (March)	95.5	95.5
	UK: 09.30	BoE Minutes of March 9/10 Meeting		
	UK: 09.30	GDP (Q4 final)	+0.7% (+2.9%) (p)	+0.7% (+2.9%)
	UK: 09.30	Current Account (Q4)	-£8.8bn	
	EU-12: 10.00	Current Account (January)	+€6.6bn	-€2.0bn
	UK: 11.00	CBI Monthly Trends Survey (March)		
	US: 13.30	CPI (February)	+0.1% (+3.0%)	+0.3% (+3.0%)
		- Ex Food & Energy	+0.2% (+2.3%)	+0.2% (+2.3%)
	US: 13.30	Real Earnings (February)	-0.2%	
	BEL: 14.00	Business Confidence (March)	-8.1	-6.9
	US: 15.00	Existing Home Sales (February)	6.80m s.a.a.r.	6.70m s.a.a.r.
	JAP: 23.50	Territory Industries Index (January)	+0.0% (+2.2%)	+1.2%
		- All Industry Index	-0.3% (+1.7%)	+1.4%
Thurs 24th:	UK:	Auction: £2.5bn 4.75% 03/2020 Gilt		
	ITL: 08.30	Business Confidence (March)	86.8	86.9
	ITL: 09.00	GDP (Q4 Revised)	+0.4% (+1.3%)	-0.3% (+1.0%)
	IRL: 11.00	Manufacturing Output Prices (February)	+0.6% (-0.4%)	+0.3% (-0.2%)
	IRL: 11.00	Balance of Payments (Q4)	-€91m	-€695m
	US: 13.30	Durable Orders (February)	-1.3%	+0.8%
	US: 13.30	Initial Jobless Claims (w/e 19th March)	318,000	
	US: 15.00	New Home Sales (February)	1.106m s.a.a.r.	1.15m s.a.a.r.
	JAP: 23.30	CPI ex-Food (Tokyo) (March)	(-0.5%)	(-0.5%)
Fri 25th:		Good Friday - Market Holiday in Most Countries		
	ITL: 09.00	Industrial Orders (January)	+5.6% (+9.1%)	(+10.5%)
Sun 27th:	EU (Not U.S.):	Clocks Go Forward By One Hour		

◆ Month-on-month changes (year-on-year shown in brackets)