



ECONOMIC DIARY

Monday 22nd November - Friday 26th November 2004



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Date	UK & Irish Time (GMT + 1 hr)	Release	Previous◆	Forecast ◆
This Week:	GER:	Provisional CPI (November)	+0.2% (+2.0%)	-0.2% (+2.0%)
	GER:	Import Prices (October)	+0.1% (+2.7%)	+0.7% (+3.7%)
Mon 22nd:	EU-12: 10.00	Trade ex EMU (September)	+€3.0bn	+€3.5bn
Tues 23rd:	US:	Auction: 2 Year Notes		
	JAP:	Labor Thanksgiving Day Holiday		
	UK: 00.00	Rightmove House Prices (November)	+0.6% (13.4%)	
	GER: 07.00	GDP (Q3)	+0.1% (+1.3%) (p)	+0.1% (+1.3%)
	FRA: 07.50	Household Consumption (October)	-0.6% (+1.8%)	
	BEL: 14.00	Business Confidence (November)	-0.3	-1.0
	US: 15.00	Existing Home Sales (October)	6.75m s.a.a.r.	6.67m s.a.a.r.
	JAP: 23.50	All Industry Index (September) - Tertiary Industrial Index	+0.2% +0.4%	-0.2% -0.1%
Wed 24th:	POL:	2 Day MPC Meeting Ends		
	GER:	Auction: €8bn 01/2015 Bund		
	UK:	Auction: £600m 2% 2035 Index Linked Gilt		
	SP: 08.00	GDP (Q3)	+0.6% (+2.6%) (p)	+0.6% (+2.6%)
	ITL: 08.30	Consumer Confidence (November)	105.6	105.5
	US: 13.30	Durable Orders (October)	+0.2%	+0.3%
	US: 13.30	Initial Jobless Claims (w/e 20th November)	334,000	
	US: 14.45	Michigan Sentiment (November final)	95.5 (p)	96.0
	US: 15.00	New Home Sales (October)	1.206m s.a.a.r.	1.20m s.a.a.r.
	JAP: 23.50	Trade Balance (October)	Y1.23tr	Y1.1tr (+2.8%)
Thurs 25th:	US:	Thanksgiving Day Holiday		
	SP: 08.00	PPI (October)	+0.3% (+4.6%)	
	ITL: 08.30	Business Confidence (November)	91.0	90.7
	EU-12: 09.00	Current Account (September)	€2.1bn	€3.0bn
	GER: 09.00	Ifo Business Climate Index (November) - Expectations	95.3 95.9	94.8 95.5
	UK: 09.30	BBA Gross Lending (October)	£4.4bn	
	IRL: 11.00	Manufacturing Output Prices (October)	+0.0% (-0.8%)	+0.2% (+0.5%)
	UK: 11.00	CBI Monthly Trends (November)	+14	
	JAP: 23.30	CPI ex Food (Tokyo) (November)	+0.0% (-0.3%)	(-0.2%)
	Fri 26th:	US:	Holiday (Stock Exchange Open Half Day)	
GER: 07.00		Gfk Consumer Confidence (December)	+2.3	+2.4
FRA: 07.45		PPI (October)	+0.1% (+3.1%)	
UK: 09.30		GDP (Q3 revised)	+0.4% (+3.0%) (p)	+0.4% (+3.0%)
EU-12: 10.00		M3 (October) - 3 Month Moving Average	(+6.0%) (+5.7%)	(+5.6%) (+5.7%)
IRL: 24.00		White Paper on Receipts and Expenditure (2005)		

◆Month-on-month changes (year-on-year shown in brackets)

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