



ECONOMIC DIARY

Monday 25th October - Friday 29th October 2004



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Date	UK & Irish Time (GMT + 1 hr)	Release	Previous◆	Forecast ◆
This Week:	UK:	Nationwide House Prices (October)	+0.2% (+17.8%)	
	GER: 07.00	Import Prices (September)	+0.9% (+2.5%)	+0.0% (+2.6%)
Mon 25th:	IRL:	Bank Holiday		
	EU-12:	ECB's Trichet Addresses EU Parliament		
	GER:	CPI (September)	-0.3% (+1.8%)	+0.3% (+2.1%)
	GER: 09.00	Ifo Business Climate Index (October)	95.2	95.0
	US: 15.00	Existing Home Sales (September)	6.54m s.a.a.r.	6.5m s.a.a.r.
Tues 26th:	EU-12:	EU Commission Autumn Economic Forecasts Published		
	FRA: 07.50	PPI (September)	+0.5% (+2.8%)	+0.2% (+3.6%)
	EU-12: 09.00	Current Account (August)	€3.1bn	
	UK: 11.00	CBI Monthly Trends (October)	-6	-8
	US: 15.00	Consumer Confidence (October)	96.8	94.0
Wed 27th:	US:	Auction: \$24 bln (est) 2 Year Notes		
	EU-12:	ECB's Trichet Speaks		
	GER: 07.00	Consumer Confidence (October)	2.4	
	ITL: 08.30	Business Confidence (October)	95.9	95.7
	UK: 09.30	BBA Gross Lending (September)	£5.4bn	
	US: 13.30	Durable Orders (September)	-0.3%	+0.5%
	US: 15.00	New Home Sales (September)	1.184m s.a.a.r.	1.15m s.a.a.r.
	US: 19.00	Fed's Beige Book Published		
	NZ: 23.00	Monetary Policy Announcement		
Thurs 28th:	ITL:	BTP Auction		
	UK:	Auction: £2.5bn 4.75% 2015 Gilt		
	JAP: 00.50	Industrial Production (September)	+0.1%	+0.5% (+5.1%)
	FRA: 07.45	Business Climate (October)	106.0	106
	SP: 08.00	CPI Flash Estimate (October)	+0.1% (+3.1%)	+0.7% (+3.2%)
	EU-12: 09.00	M3 / 3 Mth Mov. Avg. (September)	(+5.4%)/(+5.5%)	(+5.5%)/(+5.5%)
	UK: 10.30	Consumer Confidence (October)	-7	-8
	BEL: 10.30	CPI (October)	+0.1% (+2.0%)	(+2.2%)
	ITL: 11.30	Cities CPI (October)	+0.0% (+2.1%)	+0.2% (+2.3%)
	US: 13.30	Initial Jobless Claims (w/e 23rd October)	329,000	
Fri 29th:	US:	Fed's Moskow Speaks		
	JAP:	1-Day Policy Board Meeting Ends / BoJ Biannual Economic Outlook Published		
	JAP: 00.30	Core CPI (Tokyo) (October)	(-0.1%)	(-0.2%)
	JAP: 00.30	Unemployment Rate (September)	4.8%	4.8%
	FRA: 07.45	Unemployment Rate (September)	9.9%	9.9%
	FRA: 07.50	Household Survey (October)	-17	-17
	UK: 09.30	Consumer Credit (September)	£1.9bn	£1.8bn
	ITL: 09.30	PPI (September)	+0.5% (+3.5%)	+0.2% (+3.8%)
	EU-12: 10.00	Sentiment Index (October)	100.7	100.4
	EU-12: 10.00	CPI Flash estimate (October)	(+2.1%)	(+2.3%)
	IRL: 11.00	Trade Balance (August)	€2,910m	€2,750m
	IRL: 11.00	Credit Growth (September)	(+24.7%)	(+24.5%)
	US: 13.30	ECI (September)	+0.9% (+3.9%)	+1.0%
	US: 13.30	GDP Advance (Q3)	+3.3% s.a.a.r.	+4.4% s.a.a.r.
		- Deflator	+3.2% s.a.a.r.	+1.6% s.a.a.r.
	US: 14.45	Michigan Sentiment (October Final)	87.5 (p)	88.0
	US: 15.00	Chicago PMI (October)	61.3	59.0

◆Month-on-month changes (year-on-year shown in brackets)

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