



AIB Global Treasury Economic Research

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Date	UK & Irish Time (GMT + 1 hr)	Release	Previous◆	Forecast ◆
This Week:	EU-12:	Numerous ECB Speakers including Trichet		
	US:	Numerous Fed Speakers		
Mon 29th:	FRA: 07.45	Household Consumption (October)	-0.6% (+1.8%)	+0.9% (+1.9%)
	SP: 08.00	CPI Flash Estimate (November)	(+3.5%)	(+3.4%)
	UK: 09.30	Consumer Credit (October)	£1.6bn	
	UK: 10.30	Gfk Consumer Confidence (November)	-6	-7
	BEL: 10.30	CPI (November)	+0.5% (+2.9%)	
	IRL: 11.00	Trade Balance (September)	€3,030m	€3,000m
	ITL: 11.30	Cities CPI (November)	+0.0% (+2.0%)	+0.3% (+2.1%)
	JAP: 23.50	Industrial Production (October)	-0.4% (+4.1%)	+0.1% (+0.9%)
Tues 30th:	UK:	BoE Governor and other MPC Members Testify on Inflation Report		
	UK: 07.00	Nationwide House Prices (November)	-0.4% (+15.3%)	
	FRA: 07.45	Business Climate (November)	108	106.5
	FRA: 07.50	Household Survey (November)	-19	-19
	EU-12: 10.00	Sentiment Index (November)	101.3	100.9
	EU-12: 10.00	CPI Flash Estimate (November)	(+2.4%)	(+2.2%)
	IRL: 11.00	Credit Growth (October)	(+24.9%)	(+23%)
	UK: 11.00	CBI Distributive Trades Survey (November)	+11	
	US: 13.30	GDP / Deflator (Q3 Prelim)	+3.7% / +1.3% s.a.a.r. (p)	+3.7% / +1.3%
	US: 15.00	Consumer Confidence (November)	92.8	96.5
	US: 15.00	Chicago PMI (November)	68.5	62.0
Wed 1st:	GER: 08.55	PMI (November)	52.8	52.0
	EU-12: 09.00	PMI (November)	52.4	52.1
	UK: 09.00	CIPS Manufacturing Survey (November)	53.0	52.7
	EU-12: 09.30	Unemployment Rate (October)	8.9%	8.9%
	EU-12: 10.00	GDP (Q3 Prelim)	+0.3% (+1.9%) (p)	+0.3% (+1.9%)
	US: 13.30	Personal Expenditure / Income (October)	+0.6% / +0.2%	+0.5% / +0.5%
	US: 15.00	Construction Spending (October)	+0.0%	+0.7%
	US: 15.00	ISM (November)	56.8	57.0
	IRL: 15.45	Budget 2005		
	US: 19.00	Fed's Beige Book Released		
	US: 20.00	Domestic Vehicle Sales (November)	13.1m s.a.a.r.	13.2m s.a.a.r.
Thurs 2nd:	SP:	Auction: 3.6% 01/2009 Bonds		
	GER: 08.55	Unemployment (November)	12,000 / 10.7%	+13,000
	EU-12: 10.00	PPI (October)	+0.2% (+3.4%)	+0.7% (+4.0%)
	UK: 12.30	Chancellor Brown's Pre Budget Report		
	EU-12: 12.45/13.30	ECB Council Meeting Announcement & Subsequent Press Conference		
	US: 13.30	Initial Jobless Claims (w/e 27th November)	323,000	330,000
	US: 15.00	Factory Orders (October)	-0.4%	+0.4%
	IRL: 16.30	Exchequer Balance (November)	Nov '03 €843m	€2.0bn
Fri 3rd:	EU-12: 09.00	Services Index (November)	53.5	53.3
	UK: 09.30	CIPS Services Survey (November)	56.3	55.5
	EU-12: 10.00	Retail Sales (October)	+0.1% (+0.0%)	+0.1% (-0.4%)
	IRL: 11.00	Live Register (November)	-1,600 to 162,100	-1,000
	US: 13.30	Non Farm Payrolls (November)	+337,000	+180,000
	US: 15.00	- Hourly Earnings/ Unemployment	+0.3% / 5.5%	+0.3% / 5.4%
	US: 15.00	ISM (non-manufacturing) (November)	59.8	58.7

◆ Month-on-month changes (year-on-year shown in brackets)

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