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<i>Date</i>	<i>UK &amp; Irish Time (GMT + 1 hr)</i>	<i>Release</i>	<i>Previous◆</i>	<i>Forecast ◆</i>
<b>This Week:</b>	<b>GER:</b> 07.00	Retail Sales (July)	+1.0% (+1.8%)	
<b>Mon 30th:</b>	<b>UK:</b>	Market & Public Holiday, August Bank Holiday		
	<b>ITL:</b> 08.30	PPI (July)	+0.2% (+3.2%)	+0.35% (+3.3%)
	<b>ITL:</b> 10.00	Auction: €6.5bn 3% 3 Year & 4.25% 10 Year BTPS		
	<b>ITL:</b> 11.30	Cities CPI (August)	+0.1% (+2.3%)	+0.2% (+2.3%)
	<b>US:</b> 13.30	Personal Income (July)	+0.2%	+0.5%
		- Expenditure	-0.7%	+0.7%
<b>Tues 31st:</b>	<b>JAP:</b> 00.50	Industrial Production (July)	-1.3%	+1.0%
	<b>FRA:</b> 07.45	Unemployment Rate (July)	9.9%	9.9%
	<b>ITL:</b> 08.30	CPI (August Prel.)	+0.1% (+2.3%)	+0.2% (+2.2%)
	<b>UK:</b> 09.30	Consumer Credit (July)	+1.2% (+11.8%)	+1.0% (+11.7%)
	<b>UK:</b> 09.30	M4 Final (July)	(+7.8%)	
	<b>EU-12:</b> 10.00	CPI Flash Estimate (August)	(+2.3%)	(+2.3%)
	<b>IRL:</b> 11.00	<b>Private Sector Credit Growth (July)</b>	<b>(+24.8%)</b>	<b>(+24%)</b>
	<b>UK:</b> 11.00	CBI Dist. Trades Survey (August)	24	18
	<b>US:</b> 15.00	Chicago PMI (August)	64.7	60.6
	<b>US:</b> 15.00	Consumer Confidence (August)	106.1	103.5
<b>Wed 1st:</b>	<b>UK:</b> 07.00	Nationwide House Prices (August)	+2.1% (+20.3%)	
	<b>SP:</b> 08.00	GDP (Q2)	+0.6% (+2.8%)	+0.7% (+2.7%)
	<b>GER:</b> 08.55	PMI Manufacturing (August)	56.6	56.3
	<b>EU-12:</b> 09.00	PMI Manufacturing (August)	54.7	54.5
	<b>UK:</b> 09.30	CIPS Manuf. Survey (August)	56.3	56.0
	<b>EU-12:</b> 10.00	Unemployment Rate (July)	9.0%	9.0%
	<b>US:</b> 15.00	ISM Manufacturing (August)	62.0	60.0
	<b>US:</b> 15.00	Construction Spending (July)	-0.3%	+0.4%
	<b>US:</b>	Domestic Vehicle Sales (August)	14.1m s.a.a.r.	13.5m s.a.a.r.
<b>Thurs 2nd:</b>	<b>GER:</b> 08.50	Unemployment (August)	+11,000	+8,500
	<b>FRA:</b> 09.00	Auction: €5-5.5bn 4.0% Oct 2014 OAT		
	<b>EU-12:</b> 10.00	PPI (July)	+0.0% (+2.4%)	+0.4% (+2.8%)
	<b>EU-12:</b> 12.45	ECB Interest Rate Announcement		
	<b>EU-12:</b> 13.30	ECB Press Conference		
	<b>US:</b> 14.30	Productivity (Q2 Revised)	(+2.9%)	(+2.7%)
	<b>US:</b> 13.30	Unit Labour Cost (Q2 Revised)	(+1.9%)	(+2.0%)
	<b>US:</b> 13.30	Initial Jobless Claims (w/e 28th August)	343,000	
	<b>US:</b> 15.00	Factory Orders (July)	+0.7%	+0.8%
	<b>IRL:</b> 16.30	<b>Exchequer Returns (August)</b>	<b>-€892m</b>	<b>-€350m</b>
<b>Fri 3rd:</b>	<b>EU-12:</b> 09.00	PMI Services (August)	55.3	55.1
	<b>UK:</b> 09.30	CIPS Services Survey (August)	56.2	56.0
	<b>EU-12:</b> 10.00	Retail Sales (July)	+1.8% (+1.2%)	-0.2%
	<b>IRL:</b> 11.00	<b>Live Register (August)</b>	<b>+2,900 to 169,300</b>	<b>-500</b>
	<b>US:</b> 13.30	Non-Farm Payrolls (August)	+32,000	+150,000
		- Hourly Earnings	+0.3%	+0.2%
		- Unemployment Rate	5.5%	5.5%
	<b>US:</b> 15.00	ISM (Non-Manufacturing) (August)	64.8	62.3

◆ Month-on-month changes (year-on-year shown in brackets)

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