



**AIB Global
Treasury
Economic
Research**

John Beggs
Chief
Economist

**Oliver
Mangan**
Chief Bond
Economist

**Geraldine
Concagh**
Senior
Economist

**Jenny
Pollock**
Senior
Economist

<i>Date</i>	<i>UK & Irish Time (GMT + 1 hr)</i>	<i>Release</i>	<i>Previous◆</i>	<i>Forecast ◆</i>
Mon 1st:	GER: 08.55	PMI (October)	54.1	54.0
	EU-12: 09.00	PMI (October)	53.1	53.0
	UK: 09.30	Prov MO (October)	+0.8% (+5.8%)	
	UK: 09.30	CIPS Manufacturing Survey (October)	52.2	52.5
	US: 13.30	Personal Income (September)	+0.4%	+0.3%
		- Expenditure	+0.0%	+0.6%
	US: 14.20	Fed's Santomero to Speak		
	US: 15.00	ISM (October)	58.5	58.0
	US: 15.00	Construction Spending (September)	+0.8%	+0.4%
Tues 2nd:	US:	US Presidential Election		
	AUS:	Reserve Bank of Australia Board Meeting		
	UK: 09.30	CIPS Construction PMI (October)	56.8	
	UK: 11.00	CBI Distributive Trades Survey (October)	-9	
	IRL: 16.30	Exchequer Returns (October)	-€2,161m	-€400m
Wed 3rd:	JAP:	Culture Day Holiday		
	NOR:	Norges Bank Monetary Policy Meeting & Inflation Report		
	US:	Treasury Refunding Announcement		
	GER: 08.55	Unemployment (September)	+27,000 / 10.7%	+20,000 / 10.8%
	GER: 08.55	PMI Services (October)	52.1	52.1
	EU-12: 09.00	PMI Services (October)	53.3	53.2
	UK: 09.30	CIPS Services Survey (October)	54.75	54.5
	US: 15.00	Services ISM (October)	56.7	58.0
	US: 15.00	Factory Orders (September)	-0.1%	+0.5%
	US:	Domestic Auto Sales (October)	14.3m s.a.a.r.	13.8m s.a.a.r.
Thurs 4th:	FRA:	OAT Auction		
	SP:	Auction 3% 07/2007 Bond		
	EU-12: 10.00	PPI (September)	+0.4% (+3.1%)	+0.2% (+3.3%)
	EU-12: 10.00	Unemployment Rate (September)	9.0%	9.0%
	GER: 11.00	Manufacturing Orders (September)	-1.5% (+6.0%)	+1.2% (+5.1%)
	UK: 12.00	BoE MPC Announce Interest Rate Decision		
	GER: 12.45	ECB Interest Rate Announcement		
	GER: 13.30	ECB News Conference		
	US: 13.30	Productivity (Q3 Prelim)	+2.5% s.a.a.r.	+1.6% s.a.a.r.
		- Unit Labour Costs	+1.8% s.a.a.r.	+2.5% s.a.a.r.
	US: 13.30	Initial Jobless Claims (w/e 30th October)	350,000	344,000
Fri 5th:	JAP: 05.00	Leading Index (September)	65.0	
	SP: 08.00	Industrial Production (September)	(+1.7%)	
	FRA: 09.30	ECB's Tumpel-Gugerell Speaks		
	UK: 09.30	Industrial Production (September)	-0.8% (-0.1%)	+0.3% (+0.0%)
		- Manufacturing Output	-0.8% (+0.4%)	+0.3% (+0.4%)
	EU-12: 10.00	Retail Sales (September)	-1.3% (-0.4%)	-0.1% (-0.2%)
	IRL: 11.00	Live Register (October)	-2,800 to 163,700	-500
	GER: 11.00	Industrial Production (September)	-1.0% (+3.7%)	+0.6% (+4.1%)
	UK: 13.30	NIESR GDP Estimate (October)	+0.4%	
	US: 13.30	Non-Farm Payrolls (October)	+96,000	+150,000
		- Hourly Earnings	+0.2%	+0.3%
		- Unemployment Rate	5.4%	5.4%
	US: 18.00	Fed's Moskow to Speak		

◆ Month-on-month changes (year-on-year shown in brackets)

The publication is for information purposes and is not an invitation to deal. The information is believed to be reliable but is not guaranteed. Any expression of opinions are subject to change without notice. This publication is not to be reproduced in whole or in part without prior permission. Allied Irish Banks p.l.c. is regulated by the Irish Financial Services Regulatory Authority.